

Give Back With a Gift That Provides Income



Caleb



Seattle Children's[®]
HOSPITAL • RESEARCH • FOUNDATION

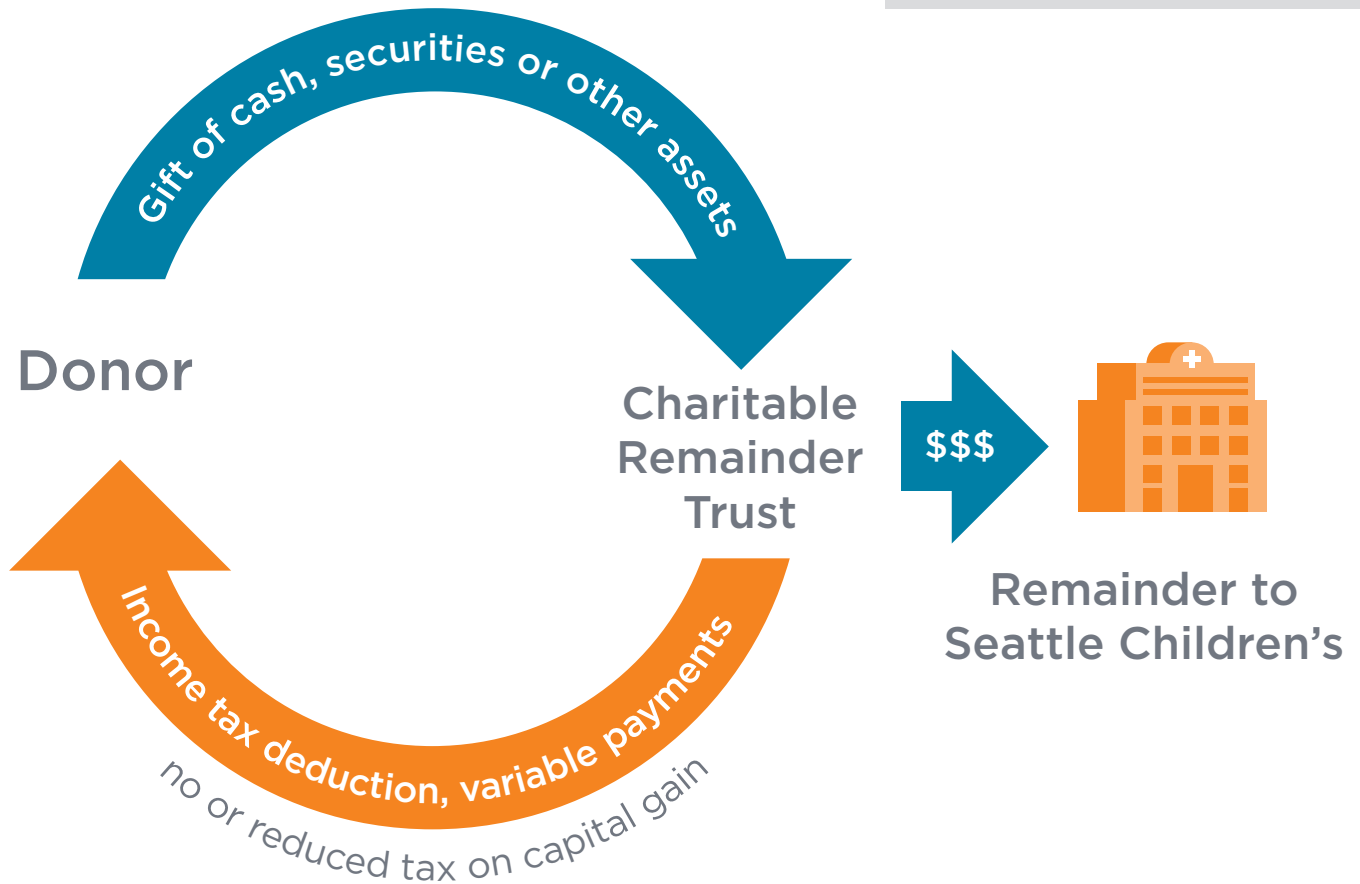
Charitable Remainder Trusts

A charitable remainder trust (CRT) is one of the most intelligent gift and tax planning strategies available today. CRTs enable you to:

- Convert highly appreciated assets, such as real estate and stocks, into lifetime income
- Create cash flow from non-performing or under-performing assets, such as raw land or stocks that don't pay dividends
- Avoid or defer paying capital gains taxes
- Diversify the portfolio of assets upon which you depend on for income
- Enjoy an income tax deduction now
- Reduce your estate taxes
- Provide significant financial support for the causes you care about

How it works

1. You transfer cash, securities or other property to a trust.
2. You receive an income tax deduction. If you give appreciated assets, you pay no capital gains tax on their transfer to the trust. During its term, the trust pays a percentage of its value each year to you or anyone you name.
3. When the trust ends, its remaining principal passes to Seattle Children's.



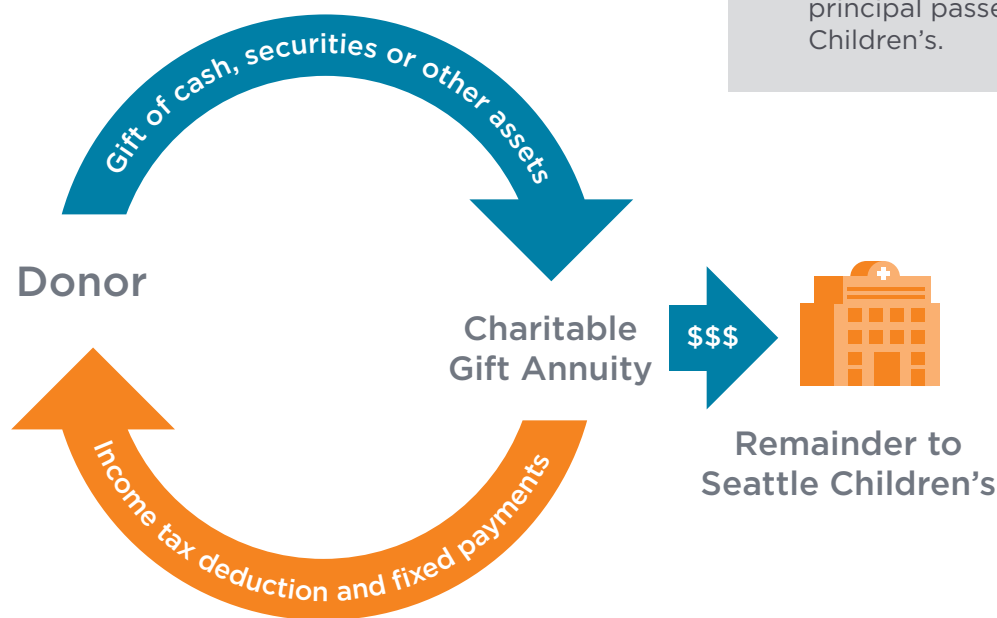
Charitable Gift Annuities

A charitable gift annuity allows you to make a gift to Seattle Children’s and enjoy an income stream for the rest of your life. In addition to fixed payments to you, benefits of a charitable gift annuity include:

- A significant charitable deduction on your income taxes in the year you make the gift
- An annuity rate often higher than the rate of many fixed income investments
- Capital gains tax savings when certain types of assets are contributed
- Partial tax-free payments for many years (in almost all cases)
- The satisfaction of helping generations of children at Seattle Children’s
- The ability to designate your gift to a specific area of the hospital

How it works

1. You transfer cash, securities or other property to Seattle Children’s.
2. You receive an income tax deduction and may save capital gains tax. Seattle Children’s pays a fixed amount each year to you or to anyone you name for life. Typically a portion of these payments is tax-free.
3. When the gift annuity ends, its remaining principal passes to Seattle Children’s.



A gift annuity combines a gift with payments to you. The following table shows suggested rates at representative ages. Please contact us for our minimum age and minimum gift requirements. Annuities can be funded with:

- Cash
- Mutual Funds
- Publicly-traded securities

Charitable Gift Annuity Rates*

Age	Single Person	Married Couple
60	3.9%	3.7%
65	4.2%	4.0%
70	4.7%	4.5%
75	5.4%	5.2%
80	6.5%	6.3%
85	7.6%	7.4%
90+	8.6%	8.4%

*Rates effective July 1, 2020.

Contact Us

If you wish to explore how a charitable remainder trust or gift annuity can work for you or would like a confidential illustration of your estimated tax and financial benefits, please contact us, we are here to help.



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Learn More

Visit www.seattlechildrens.org/giving/donate/legacy-giving/

This is not legal advice. Any prospective donor should seek the advice of a qualified legal, estate and/or tax professional to determine the consequences of their gift.

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IT STARTS
WITH YES
The Campaign For
Seattle Children's