Creating a Therapy Plan for Infusion Clinic

Click on “orders only”, and find patient’s medical record

Click on “Infusion Plans”
** you may have to add this tab to your screen by using the wrench tool **
And click on the Therapy plans section:

Here are all the Therapy plans available:

For Infusion Lab only visits → pick “Lab Therapy Plan”
For non-formulary meds → pick “Therapy Plan template”
This an example for Orencia

Fill in the plan start date: If you know the date, enter that; if you do not have a date, just enter the date you are placing the orders.

The “Lead Provider” would be the Attending for the Patient

Associate the plan with a diagnosis (here they are already checked, this is a test patient)

First, fill out the appointment request. This order will trigger Insurance Processing review and allow the Scheduler to schedule the appointment. Orencia has an induction phase and ongoing treatment phase; thus, the two appointments. If the induction is not needed, then ‘uncheck’ the “every 14 days” appointment request.
Click on the order, which brings up the box below;

The plans have default intervals, but you can change the interval if needed. Be sure to have “until discontinued” unless you have a set number of treatments to administer.

Adjust the ‘sched tolerance’ as needed; again, there are defaults built into specific plans. This time frame gives the scheduler leeway when placing the appointment.

Then, fill in the labs needed; premeds if needed, the medication and anaphylaxis meds. Pay attention to the intervals for the orders, “every visit” works best for most. “mg/kg” dosing means the dose will change with each visit—so if you don’t want that—then put in an actual dose into the order. Sign the plan, and it’s set!